Trusted Advisors

Trusted Advice

ComStock
ADVISORS

Know your value

ComStock
ADVISORS

Business owners and their advisors choose us when they need to measure, enhance, preserve, and transfer the value of their business interests.

Services provided to:

- *Business owners*
- *Corporate officers*
- *Attorneys*
- *Accountants*
- *Trustees*
- *Executors*
- *Family offices*
- *Commercial bankers*
- *Investment bankers*
- *Fund managers*
- *Insurance agents*
- *Financial planners*

Relationship-driven
Quality-centered
Solution-focused

You, your business, and your challenges are unique. ComStock Advisors understands that and offers a broad spectrum of services to address your needs and specific situation. Whether you're planning for business transition, leaving a legacy, or assessing the benefits and risks of potential litigation, we realize you need:

- **Professionals you can trust**, and who have broad and deep experience, ask the right questions, have both strategic and technical perspective, and work well with your other advisors.
- **Objective, defensible, well-reasoned opinions** developed with rigorous research and analysis using recognized, proven methodologies.
- **Integrated strategies** developed from our broad experience with multiple disciplines and industries.

ComStock Advisors is a premier national financial advisory firm that delivers expert, objective, and defensible valuation opinions, primarily in relation to privately held companies. Working closely with boards of directors, shareholders, management, and their advisors, we develop an in-depth understanding of both the financial considerations and the underlying business drivers of each business with which we work.

We address each client's specific requirements by leveraging our expertise/experience in these practice areas: ESOPs & Employee Benefits; Estate, Gift & Tax; Litigation Services; Corporate Transactions; Financial Reporting; and Trust Special Asset Services.

The vast majority of our business comes from referrals from satisfied clients, their advisors, and other referral sources. Our clients trust us and the consistently high-value services we provide.

Experienced professionals consistently delivering services you can trust

Relationship-driven

ComStock Advisors' team of respected professionals focuses first on understanding your company and situation, and then on tailoring financial advisory services to help address your needs. Equipped with excellent technical, problem-solving, and communication skills, we fully engage with you and your situation, and then execute on the assignment.

Quality-centered

We consistently deliver high-quality, objective, and defensible valuation opinions, as well as related financial advisory services. Our firm and services reflect industry best practices, including management involvement with client accounts, ethical practices, ongoing consideration of value added and cost-effectiveness, and timely delivery.

Founded in 1996, ComStock A

services that result in excellent

Solution-focused

Whether you're forming an ESOP, valuing a business for an estate, preparing for litigation, or seeking other types of valuation/financial expertise, you'll receive reliable services and deliverables relevant to your particular needs in these practice areas:

- **ESOPs & Employee Benefits** As a top-echelon ESOP firm in the U.S., we have professionals who have helped form ESOPs and provided financial advice on a broad spectrum of transactions. We advise business owners about whether an ESOP is appropriate, perform numerous valuations annually, deliver ongoing ESOP advisory services, review other firms' reports, and also provide services for Incentive Stock Option Plans (ISOs) and 409A reporting.

One of the reasons ComStock Advisors understands ESOPs so well is that our firm is an ESOP-owned company.

- **Estate, Gift & Tax** Knowing that business valuation is often the starting point of estate planning and tax compliance, we work with your estate planning counsel, financial planners, trust department officers, and other advisors to help you tailor the wealth enhancement, preservation, and transition strategies that address your needs. Our valuation advice has helped hundreds of clients with the financial aspects of executing estate and succession planning for their families.
- **Litigation Services** We offer dispute resolution expertise and objective, defensible opinions covering a broad spectrum of valuation-related issues. The experienced ComStock Advisors professional you engage during discovery and the case analysis/preparation process is available to provide testimony if needed. We are experienced in using current technology to assist with electronic discovery and efficient management of cases and case documents.
- **Corporate Transactions** Our extensive industry experience enables us to provide objective opinions that take into consideration the perspectives of either the buyer or seller.

dvisors provides client satisfaction.

- **Financial Reporting** We provide valuation services for purchase price allocations, goodwill impairment tests, and other financial reporting services in accordance with the Accounting Standards Codification (ASC).
- **Trust Special Asset Services** Our professionals include individuals with bank trust department backgrounds who can help fiduciaries meet their obligations in administering ESOPs, corporate and personal trusts, estates, and IRAs.

You can rely on ComStock Advisors

Selecting a valuation and financial advisory firm is a very important decision. ComStock Advisors has a proven track record of satisfied clients who value our objectivity, defensible opinions, and breadth and depth of financial perspective. We commit our wealth of multidisciplinary expertise and extensive resources to each client and assignment we take on.

Let us show you why our experienced professionals are sought-after as advisors and speakers.

Recognized and trusted financial advisory professionals

To learn more about how we can assist you with a broad range of your financial challenges, contact us today at **888.232.2201** or visit us at **comstockadvisors.com.**


Types of business interests valued:

Corporations (common, preferred, and convertible preferred stock; debt; warrants; stock options)

Partnerships (limited, general, and preferred interests)

LLC and LLP interests

Sole proprietorships

Intellectual property

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