

Why ComStock Advisors?

Experienced

Founded in 1996, our firm performs hundreds of valuation engagements annually, has individuals credentialed through the American Society of Appraisers (ASA) and other professional organizations, and provides leadership within various organizations in our field. Our professionals are sought-after as advisors and speakers.

Independent

Our many long-term clients and referral sources value our objectivity, independent opinions, and analyses.

Defensible

We support our valuations and analyses with reports or work product detailing the basis for our conclusions, and are prepared to defend our work before tax authorities and courts.



ESOPs & Employee Benefits
Estate, Gift & Tax
Litigation Services
Corporate Transactions
Financial Reporting
Trust Special Asset Services

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Corporate Transaction Services



Know your value

Providing expert advice on corporate transactions

ComStock Advisors develops creative solutions for private companies focused on a wide array of strategic initiatives. Corporate boards, trustees, business owners and acquisitive investors rely on us to provide expert advisory and execution services.

We employ proven and disciplined processes to consistently drive value for our clients. Each project is customized to meet client needs and strategy.



Our clients benefit from our customer focused approach and one on one interaction. Our seasoned team of advisors delivers insights that are the product of many years of experience and market intelligence. With extensive industry expertise and experience working with both buyers and sellers in transactions, we advise our clients on:

- **Merger and Acquisition Advisory Services**

- :: **Divestitures** Our research tools and methodologies identify and deliver previously unidentified potential buyers. We approach every negotiation with a win-win mentality that produces value and increases the likelihood of a completed transaction for our clients.

- :: **Acquisitions** We help our clients define growth strategies, identify opportunities and execute acquisitions. Our disciplined planning process and research methods consistently deliver valuable results.

- :: **Management Buyouts** We work with management and shareholders to complete the acquisition of family owned businesses by new or existing management teams. Shareholders are provided with a liquidity event and the corporate culture can be retained.

- :: **ESOP Transactions** We help business owners evaluate the feasibility of an employee stock ownership plan (ESOP) when they are considering alternative transition strategies. The unique tax advantages of an ESOP may result in a more attractive financial package to the sellers than other alternatives. Existing ESOP companies are faced with a unique set of opportunities and challenges. The ComStock Advisors team helps existing ESOPs address repurchase obligations, structure issues, and acquisition strategies

- **Capital Formation Services** Clients benefit from our consistent connection to the private capital marketplace. The combination of our market intelligence, strategic perspective and diligence provides our clients with attractive options for recapitalizing their business.

- **Fairness Opinions & Valuations** ComStock Advisors' extensive experience valuing companies and their underlying securities provides our clients with the expertise needed for the most complex transactions. Our fairness opinions not only include a valuation of the company but also look at the structure of the transaction and the form of consideration which can include cash, notes, warrants and other equity securities.

To learn more about how we can assist you with your corporate transaction needs, contact us today at **888.232.2201** or visit us at **comstockadvisors.com**.